

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
KING COUNTY, WASHINGTON and IOWA
STUDENT LOAN LIQUIDITY CORPORATION,

Plaintiffs,

- against -

MORGAN STANLEY & CO. INC., MORGAN
STANLEY & CO. INTERNATIONAL LTD.,
MOODY'S INVESTORS SERVICE, INC., MOODY'S
INVESTORS SERVICE LTD., STANDARD &
POOR'S RATINGS SERVICES, and THE MCGRAW-
HILL COMPANIES, INC.,

Defendants.
----- X

**STIPULATION OF
VOLUNTARY
DISMISSAL
WITH PREJUDICE**

1:09-cv-08387-SAS
(Consolidated)

ECF Case

STIPULATION OF VOLUNTARY DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel on behalf of Plaintiffs Iowa Student Loan Liquidity Corporation and King County, Washington (collectively, "Plaintiffs") and Defendants Morgan Stanley & Co. Incorporated, Morgan Stanley & Co. International Limited, Standard & Poor's Ratings Services, The McGraw-Hill Companies, Inc., Moody's Investors Service, Inc., and Moody's Investors Service Ltd., being all remaining parties in the above-entitled action, that, pursuant to Federal Rule of Civil Procedure 41(a)(1), the above-entitled action be and is hereby dismissed with prejudice, with each party to bear its own costs.

Dated: New York, New York
April 24, 2013

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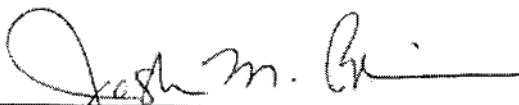
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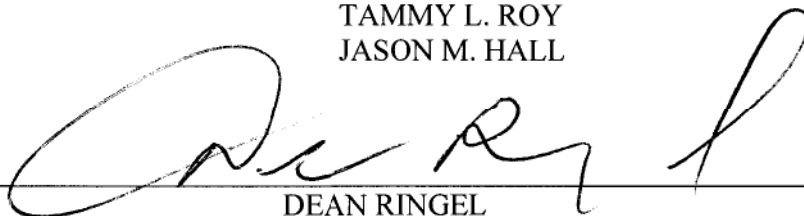
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SO ORDERED, this ____ day of April 2013

Hon. Shira A. Scheindlin
United States District Judge